

(Reviewed Quarter-2 and Consolidated F/S (F45-3))

Report: Reviewed Quarterly Financial Statements

Name CITY STEEL PUBLIC COMPANY LIMITED

The Consolidated Financial Statement	Reviewed (In thousands)			
	Ending		31 January	
Year	Quarter 2		For 6 Months	
	2009	2008	2009	2008
Net profit (loss)	25,789	26,226	48,766	54,622
EPS (baht)	0.09	0.09	0.16	0.18

The Company Financial Statement

The Company Financial Statement	Quarter 2		For 6 Months	
	2009	2008	2009	2008
Net profit (loss)	1,633	3,372	4,239	12,647
EPS (baht)	0.01	0.01	0.01	0.04

Type of report:

Unqualified Opinion

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature \_\_\_\_\_

( )

Position

Authorized to sign on behalf of the company